



THE COURY FIRM  
ESTABLISHED 1984

## Notice of Privacy Practices

Your privacy is very important to us and our firm is committed to safeguarding the confidential information of our clients and investors. This notice (this “**Notice of Privacy Practices**”) is provided by Coury Firm Asset Management LLC d/b/a The Coury Firm, a registered investment adviser with the United States Securities and Exchange Commission (SEC). This document sets forth the policies with respect to the collection, sharing and protection of non-public personal information of our clients and investors (either current, prospective and former). We collect non-public personal information in order to open and administer your client accounts with us, and for qualified investors, when they subscribe to our affiliated private funds. We also may collect your personal information from other sources, such as affiliates. We hold all non-public personal information provided to us in the strictest confidence. If we were to change our firm policy, we would be prohibited under the law from doing so without advising you first.

You may direct us not to make disclosures (other than disclosures required by law) regarding non-public personal information to non-affiliated third parties. If you wish to opt out of disclosures to non-affiliated third parties, please contact our Compliance Office at [compliance@couryfirm.com](mailto:compliance@couryfirm.com) or 412-261-5744.

The Coury Firm collects personal information about you from the following sources that may include but are not limited to:

- Applications, subscription agreements, or other related forms, documents, or questionnaires;
- Correspondence and conversations;
- Discussions with non-affiliated third parties;
- Information about your transactions (prospective or former) with us or others;
- Tax returns;
- Estate and trust information, insurance, and other organizational or financial planning related documents.

The Coury Firm uses your personal information in the following manner:

- We do not sell your personal information to anyone;
- We limit employee and agent access to information only to those who have a business or professional reason for knowing, and only to non-affiliated parties as permitted by law. (For example, federal regulations permit us to share a limited amount of information about you with a brokerage firm in order to execute securities transactions on your behalf, or so that our firm can discuss your financial situation with your accountant or lawyer.);
- We will provide notice of changes in our information sharing practices. If, at any time in the future, it is necessary to disclose any of your personal information in a way that is inconsistent with this policy, we will give you advance notice of the proposed change so you will have the opportunity to opt out of such disclosure;
- We maintain a secure office and computer environment to safeguard your information from unreasonable risk;
- For non-affiliated third parties that require access to your personal information, including financial service companies, consultants, and auditors, we also require confidentiality in our agreements with them and expect them to keep this information private. Federal and state regulators also may review firm records as permitted under law;
- We do not provide your personally identifiable information to mailing list vendors or solicitors for any purpose;
- Personally identifiable information about you will be maintained during the time you are a client or investor, and for the required time thereafter that such records are required to be maintained by federal and state securities laws.

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